



## Membership Renewal Application

Name \_\_\_\_\_  
 Title \_\_\_\_\_  
 Organization \_\_\_\_\_  
 \_\_\_\_\_  
 Address \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_  
 Zip Code \_\_\_\_\_  
 Phone \_\_\_\_\_  
 E-mail \_\_\_\_\_

National Association of Charitable Gift Planners &  
 Planned Giving Round Table of  
 Orange County

(check all that apply)

National Membership Dues \$150

Council Dues \$200

**If paying by check, please make check payable to**

National Association of Charitable Gift Planners and mail to:  
 National Association of Charitable Gift Planners  
 233 McCrea Street, Suite 300  
 Indianapolis, IN 46225

**Interests (check as many as apply):**

- Advocacy       General CGP       Education/Training       Member Updates  
 National Conference on Philanthropic Planning       New Resources       Research       Volunteer Opportunities

**How many years has your work included charitable gift/estate planning duties?**

- 1-3 years      4-6 years      7-10 years      16-20 years      20+ years

**Type of organization where you are currently employed (check all that apply):**

- Academy/Private School       Accounting Firm       Arts/Cultural Organization       Bank or Trust Company  
 Brokerage Firm       Community/Junior College       Community Foundation/Trust       Consulting Firm  
 Continuing Care Facility/Community       Hospital/Healthcare       Environmental or Animal Welfare Group       Financial Planning Institution  
 International Aid/Education       Law Firm       Museum       Insurance Company  
 Small College       Public Broadcasting       Public University       Private/Family Foundation  
 Social Service Organization       Symphony       Religious Organization  
 Technical School

**Type of work (check all that apply):**

- Accounting       Annual Gifts       Consulting       Development  
 Donor/Alumni Relations       Estate or Trust Administration       Executive Management       Finance Management  
 Gift Planning/Planned Giving       Legal Counsel       Philanthropic Advising       Principal Gifts

**How did you learn about CGP:**

- Advertisement       Another Association       Colleague       Email       Employer       Friend  
 Local Council       NCPP Conference       Other Conference       School

**How would you categorize your current career stage? (please choose one)**

- Getting Oriented       Honing Skills       Enhancing My Program       Expanding Expertise

**Are you a non-profit or for-profit professional?**

Non-profit

For-profit

**A membership for all points of your career.**

- Grow your network and your career through the CGP Career Center and online member community CGP Link.
- Gain access to over 500 member-exclusive resources in the CGP Link library, including papers, model documents, and research. Connect to a network of more than 4,000 charitable gift planners in CGP Link through discussion forums including Gift-PL. Enjoy savings on exams and educational materials and attend NCPP at the CGP member rate.
- Take part in CGP advocacy efforts through member-exclusive virtual updates and conversations in CGP Link.
- Tap in demographic and salary data and research on the latest trends and best practices in charitable gift planning.

Thank you for your membership. To join please visit [charitablegiftplanners.org/join](http://charitablegiftplanners.org/join). If you have any questions regarding membership, please contact us at **(317) 269-6274** or **membership@charitablegiftplanners.org**