



Membership Application

Name _____
 Title _____
 Organization _____

 Address _____

 City _____ State _____
 Zip Code _____
 Phone _____
 E-mail _____

National Association of Charitable Gift Planners &
 Planned Giving Round Table of
 Orange County

(check all that apply)

National Membership Dues \$150

Council Dues \$200

If paying by check, please make check payable to

National Association of Charitable Gift Planners and mail to:
 National Association of Charitable Gift Planners
 233 McCrea Street, Suite 300
 Indianapolis, IN 46225

Interests (check as many as apply):

- Advocacy General CGP Education/Training Member Updates
 National Conference New Resources Research Volunteer Opportunities
 on Philanthropic Planning

How many years has your work included charitable gift/estate planning duties?

- 1-3 years 4-6 years 7-10 years 16-20 years 20+ years

Type of organization where you are currently employed (check all that apply):

- Academy/Private School Accounting Firm Arts/Cultural Organization Bank or Trust Company
 Brokerage Firm Community/Junior Community Foundation/Trust Consulting Firm
 Continuing Care College Environmental or Animal Financial Planning Institution
 Facility/Community Hospital/Healthcare Welfare Group Insurance Company
 International Aid/
 Education Law Firm Museum Private/Family Foundation
 Small College Public Broadcasting Public University Religious Organization
 Social Service Symphony Technical School
 Organization

Type of work (check all that apply):

- Accounting Annual Gifts Consulting Development
 Donor/Alumni Relations Estate or Trust Administration Executive Management Finance Management
 Gift Planning/Planned Giving Legal Counsel Philanthropic Advising Principal Gifts

How did you learn about CGP:

- Advertisement Another Association Colleague Email Employer Friend
 Local Council NCPP Conference Other Conference School

How would you categorize your current career stage? (please choose one)

- Getting Oriented Honing Skills Enhancing My Program Expanding Expertise

Are you a non-profit or for-profit professional?

Non-profit

For-profit

A membership for all points of your career.

- Grow your network and your career through the CGP Career Center and online member community CGP Link.
- Gain access to over 500 member-exclusive resources in the CGP Link library, including papers, model documents, and research. Connect to a network of more than 4,000 charitable gift planners in CGP Link through discussion forums including Gift-PL. Enjoy savings on exams and educational materials and attend NCPP at the CGP member rate.
- Take part in CGP advocacy efforts through member-exclusive virtual updates and conversations in CGP Link.
- Tap in demographic and salary data and research on the latest trends and best practices in charitable gift planning.

Thank you for your membership. To join please visit charitablegiftplanners.org/join. If you have any questions regarding membership, please contact us at **(317) 269-6274** or **membership@charitablegiftplanners.org**